

Patrimonium Climate Infrastructure Opportunity Fund



Investment Strategy

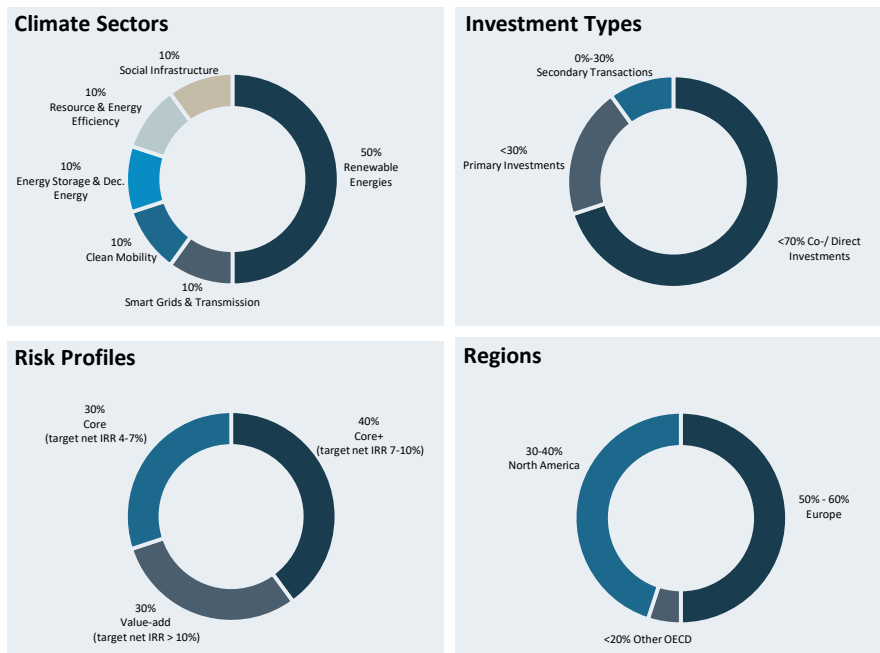
The investment strategy of the Climate Infrastructure Opportunity Fund supports the fundamental need to transform infrastructure systems in Europe and North America with the goal of slowing global climate change. The transition is being driven primarily by falling technology costs, new business models, and growing consumer demand for sustainability. In collaboration with leading infrastructure partners, we are building a broad portfolio of climate-relevant infrastructure assets that offers attractive risk-adjusted returns through a diversified investment base.

Advantages

- Access to climate infrastructure assets with integration of sustainability factors
- Multidimensional diversification across technologies, risk profiles, regions, investment types and vintages
- Strong emphasis on co/direct investments
- Cost-efficient structure and competitive fee levels
- Higher money multiples and weakening of the j-curve effect as a result of rapid portfolio construction

Portfolio

- 29 single investments
- Current investment volume of EUR 54m
- Target: approx. 150 single investments



Schematic display of the target allocations

Fund Information

Structure	Luxemburg SICAV-RAIF
Asset Class	Infrastructure (Art. 53 Abs. 1 lit. dbis BVV 2)
ISIN	LU2355509899
Valor	115209514
First Closing	July 2021
Currency	EUR
Target Size	EUR 250-300m
Target Return	7-9% p.a. net
Target Cash Yield	3-5% p.a. net
Income	Distribution
Term	12 years
Investment Period	4+1 years
Minimum Commitment	EUR 500'000
Investment Manager	Patrimonium Asset Management AG
Fund Administrator	Aztec Financial Services (Luxemburg) S.A.
AIFM	Waystone Management Company (Lux) S.A.
Auditor	Ernst & Young S.A.
Management Fee	0.8% on capital commitment during the investment period; thereafter approx. 0.88 % on invested capital according to target portfolio allocation
Performance Fee	None for primary investments; secondary transactions : 7% subject to 5% hurdle; direct investments : 10% subject to 5% hurdle
SFDR 2019 / 2088	Art. 9 Product (according to EU Regulation 2019) on sustainability claims in the financial services sector

Patrimonium Climate Infrastructure Opportunity Fund

The Patrimonium Climate Infrastructure Opportunity Fund is a special partnership under Luxembourg law restricted to qualified investors. The prospectus, essential information (if applicable) as well as the latest interim and annual reports are available free of charge and upon request from Patrimonium Asset Management AG, the Fund Management Company, the Fund Distributors or the Fund's representative in Switzerland, Waystone Fund Services (Switzerland) SA, Avenue Villamont 17, CH-1005 Lausanne. The paying agent of the Fund in Switzerland is Banque Cantonale de Genève, 17 Quai de l'île, CH-1208 Geneva. Patrimonium Asset Management AG is a FINMA-regulated Swiss private markets fund management company serving more than 300 professional Swiss and European investors and managing assets of CHF 4 bn (as of 30.06.2022). The company employs over 70 investment specialists and has offices in Lausanne/Crissier, Zurich and Baar.

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